CONFIDENTIAL STATEMENT OF LEGACY PROVISION

All contributions, including legacy gifts, are critical to ensuring the future of The Museum’s mission.

As a demonstration of support for the Museum of Flight, the following provision have been made for the Museum.

The Museum of Flight is a beneficiary for my / our:

- Will / Living Trust
- IRA / Retirement Plan
- Bank / Investment Account
- Life Insurance Policy
- Charitable Trust
- Other type of provision: ________________

GIFT VALUE

Estimated current value of my planned gift: $______________

- $100,000 or more
- $25,000 - $49,999
- $50,000 - $99,999
- $5,000 - $24,999

*I understand the above estimate does not legally bind my / our estate in any way*

Bequest is stated as a percentage: ___% 

BEQUEST DETAILS - Please check all that apply.

- My bequest depends on a contingency, such as death of a spouse, partner or child.
- My spouse / partner has done the same. The Museum will receive a gift upon death of the second-to-die.
- I / we added this bequest to my / our existing Will or Trust or updated my / our beneficiary designation forms to include a gift to The Museum of Flight.

This change was made on the following date: _______________________

May your gift be added to the Museum’s endowment funds?  □ YES  □ NO

Is your gift restricted to a specific area of the Museum?  □ YES  □ NO

If yes, please specify______________________________________________
DONOR INFORMATION - Please print.

As a member of Eagle Heritage Society, I understand that I will receive recognition in an area of the Museum that honors endowment and planned gift support, joining my name with others to transfer the legacy of aviation and aerospace history and achievement to future generations.

Donor Name_________________________________________ Birth Date___________

Street Address ________________________________________

City___________________________ State________________________ Zip__________

Email_____________________________ Phone _______________________

Signature_____________________________________________ Today’s Date ___________

2nd Donor Signature______________________________ Today’s Date ___________

Only required if gift is payable to The Museum of Flight after the passing of both spouses.

How you would like your name(s) listed for recognition:

☐ I / we would prefer to remain anonymous and not be included in The Museum of Flight’s publications.

☐ I / we give approval to have my / our name(s) included in The Museum of Flight’s publications.

Documenting your bequest allows us to better steward your future gift and to personally express the Museum’s gratitude to you now. It solidifies your relationship with the Museum that will ultimately be made permanent by the legacy you leave.

DOCUMENTATION OPTIONS:

The Museum requests certain documentation along with your notification form:

• A copy of the portion of the will, trust document or beneficiary designation form that references your planned gift to the Museum.

• The document’s signature page including the date the document was signed.

• If the bequest is part of your spouse / partner’s estate plan and will not be realized until the death of the survivor, please include their documents as well.

• Notarized copy of gift intention including your signature and partner’s signature if applicable.

Please return this form along with requested documentation to:

The Museum of Flight, Attn: Planned Giving
9404 East Marginal Way South, Seattle, Washington 98108

Questions? Phone: 206.768.7199 | Sszabo@museumofflight.org

Thank you for thoughtfully supporting The Museum of Flight... For Future Generations.